



People **Serving** People

## Mutual Fund Donation Form—People Serving People

### Instructions

Please provide the following information:

Name of Mutual Fund \_\_\_\_\_  
CUSIP number/Ticker Symbol \_\_\_\_\_  
Number of shares/Dollar amount \_\_\_\_\_  
Income Distribution (Cash or Reinvest) \_\_\_\_\_  
Are funds held by bank/broker/custodian \_\_\_\_\_  
(If yes, provide name and contact) \_\_\_\_\_  
Account number for bank/broker/custodian \_\_\_\_\_

Donor contact information \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please contact Northern Trust (NT) with the information above:

The Northern Trust Company  
Foundation and Institutional Advisors  
50 S. LaSalle Street  
Chicago, IL 60603  
312-444-5417 (p)  
312-935-5592 (f)

Northern Trust will then notify the Mutual Fund team who will request a house account/bin number with the fund company. Northern Trust will then provide that information to the donor's custodian/broker/bank. (Please note, this process takes approximately 15 business days.)

Please contact People Serving People of the donation status via phone, fax, or email. Thank you in advance for your generosity and commitment to helping at-risk children and their families manage crisis situations and build a strong foundation for their long-term success.

Mallory Evans  
Director of Development  
612.277.0256  
[mevans@peopleservingpeople.org](mailto:mevans@peopleservingpeople.org)

*People Serving People is a 501(c)(3) organization.  
Your donation is tax deductible to the fullest extent allowed by law. Our tax ID number is 41-1965067.  
Unless otherwise specified by donors, gifts are not restricted to a specific program.*